

REPORT ON THE DISTRIBUTION OF THE PUPIL GROWTH FUND (STAFFING AND NON-STAFFING) FOR 2018/19

Purpose of the Report

1. To update the Forum on the distribution to schools of additional funding, top sliced from the Dedicated Schools Grant, to ensure that infant class sizes are not breached, schools do not experience financial detriment as a result of Basic Need expansion and ensure that where a PAN has grown by 15 or more the staffing impact at Key Stage 2 can be mitigated.

Information and Advice

2. Schools Forum has agreed previously to revenue fund schools expanded as a result of basic need by PAN + 25 for the autumn and Spring terms throughout the lifetime of the growth, i.e. from NCY R to 6.
3. Schools Forum has agreed previously to revenue fund schools expanded as a result of basic need by PAN + 15 (1/2 Form of entry) in NCY R, 2, 3 and 5 for the autumn and Spring terms.
4. Schools Forum has agreed previously to revenue fund schools where exceptional or over PAN allocations have taken place resulting in unavoidable breaches of infant classes. The level of funding to be determined on a case by case basis.
5. Schools Forum has agreed previously to the creation of a £1,000,000 pupil growth fund (staffing and non-staffing) for 2018/19, criteria were agreed to ensure that this ring fenced fund was appropriately distributed to schools with any surplus to be added to the following year's balance.
6. The funding of £1,284,595 (including £284,595 carried forward from 2016/17) for 2017/18 was underspent by £336,867 therefore the effective budget for 2018/19 stands at £1,336,867
7. 8 schools received a 3rd term of PGF support in academic year 2017/18 payable in financial year 2018/19 which was agreed previously. This funding amounted to 8 x £13,966 = £111,728. (Appendix A – Point A)
8. 4 schools require retrospective funding form ½ Form entry not allocated from the previous budget. This funding amounts to 4x £27,932 = 111,728. (Appendix A – Point B)

9. 11 schools qualify for Key Stage 2 PGF support where their PAN had increased by 25 or more causing them to recruit an additional teacher, (Appendix A). This funding amounts to 11 x £28,317 = £311,487. One school receives a third term of support – which is claimed back from ESFA, this equates to £14,159 indicative. (Appendix A – Point C)
10. 4 schools qualify for key stage 2 funding into NCY 5 to support following ½ form expansion in 2013. This funding amounts to 4 x £28,317 = £113,268 (Appendix A – Point D)
11. 4 schools qualify for key stage 2 funding into NCY 3 to support ½ form expansion in 2015. This funding amounts to 4 x £28,317 = £113,268 (Appendix A – Point E)
12. 6 schools qualify for key stage 1 funding into NCY 2 to support ½ form expansion in 2016. This funding amounts to 6 x £28,317 = £169,902 (Appendix A – Point F)
13. 7 schools qualify for funding for 3 terms of PGF support due to unavoidable breaches of ICS regulations. This funding amounts to £ 7 x £28,317 = £198,219 (2 terms in 2018/19). The 3rd term of funding will accrue as a payment in 2019/20 and amounts to £7 x 14,159 = £99,113 indicative (Appendix A – Point G)
14. £70,000 should be indicatively allocated to support the start-up revenue costs associated with the Watnall Road (Rolls Royce)Free School
15. The PGF requirement for commitments in financial year 2018/19 will be £1,129,600 from a budget of £1,336,867, creating a balance of £235,199 (see Appendix B).
16. Indicative Summer 19 commitments for financial year 2019/20 would be £113,272.
17. This ring fenced fund has been sufficient to meet current identified need, if any further need arises during the year this will be reported. Any underspend will be returned to Schools Forum and be rolled forward to the 2019/20 allocation.
18. Growth in pupil number is now been felt at Key stage 3 the implications of this are that lagged funding issues are being experienced in secondary schools. The implications of this are that funding the lagged costs are being highlighted to the Local Authority.

RECOMMENDATION/S

That the Schools Forum:

1. Notes the content of the report and agrees the allocations made from the growth fund for Autumn 18 and Spring 19
2. Notes the content of the report and agrees the indicative allocations for Summer 19
3. Continues to monitor the use of this fund throughout 2019-20, & considers the level of funding & criteria for future years, in light of any in-year allocations.
4. Establish a working party in order to frame criteria and principles for a secondary growth fund.

Mike Sharpe
Team Manager – Place Planning and Admissions Area Officer
T 0115 977 2803
E mike.sharpe@nottscc.gov.uk

Pupil Growth Fund allocations as at June 2018**Appendix A**

£

A 3rd term carry forward schools

| | | |
|-------------|----------|----------------|
| Barnby Road | Newark | 13,966 |
| Mapplewells | Ashfield | 13,966 |
| Arnold Mill | Gedling | 13,966 |
| Arnold View | Gedling | 13,966 |
| Edgewood | Ashfield | 13,966 |
| St Andrew's | Ashfield | 13,966 |
| Dalestorth | Ashfield | 13,966 |
| Roundhill | Broxtowe | 13,966 |
| Total | | <u>111,728</u> |

B Retrospective 2017 unallocated schools

| | | |
|---------------------|------------|----------------|
| Roundhill | Broxtowe | 27,932 |
| Forest Town | Mansfield | 27,932 |
| Pierrepoint Gamston | Rushcliffe | 27,932 |
| Hillocks | Ashfield | 27,932 |
| Total | | <u>111,728</u> |

C PAN Increase by 25+ and Key Stage 2 schools – 2 terms support

| | | |
|-----------------|------------|---|
| Heymann | Rushcliffe | 28,317 |
| Barnby Road | Newark | 28,317 + 14,159 indicative – 3 rd term |
| Northfield | Mansfield | 28,317 |
| Chuter Ede | Newark | 28,317 |
| Beardall Fields | Ashfield | 28,317 |
| Abbey | Mansfield | 28,317 |
| Stanhope | Gedling | 28,317 |
| Kingsway | Ashfield | 28,317 |
| King Edward | Mansfield | 28,317 |
| Ordsall | Bassetlaw | 28,317 |
| Sutton Road | Mansfield | 28,317 |
| Total | | <u>311,487</u> |

D Basic Need expansions 2013 support into NCY5 – 2 terms support

| | | |
|-----------------------|-----------|----------------|
| Holy Trinity Catholic | Newark | 28,317 |
| Dalestorth | Ashfield | 28,317 |
| Rosebrook FH | Mansfield | 28,317 |
| St Peter's CE | Mansfield | 28,317 |
| Total | | <u>113,268</u> |

E Basic Need expansions 2015 support into NCY3 – 2 terms support

| | | |
|----------------|-----------|----------------|
| Broomhill Jun | Ashfield | 28,317 |
| Heatherley | Mansfield | 28,317 |
| Farmilo | Mansfield | 28,317 |
| Robert Mellors | Gedling | 28,317 |
| Total | | <u>113,268</u> |

F Basic Need expansions 2016 support into NCY2 – 2 terms support

| | | |
|----------------|------------|----------------|
| Abbey Hill | Ashfield | 28,317 |
| St Augustine's | Bassetlaw | 28,317 |
| Crescent | Mansfield | 28,317 |
| Lantern Lane | Rushcliffe | 28,317 |
| Mapplewells | Ashfield | 28,317 |
| Radcliffe on T | Rushcliffe | 28,317 |
| Total | | <u>169,902</u> |

G Exceptional circumstances causing unavoidable breaches of ICS regulations

| | | |
|------------------|-----------|---|
| Kneesall CE | Newark | 28,317 + 14,159 indicative – 3 rd term |
| Lambley | Gedling | 28,317 + 14,159 indicative – 3 rd term |
| Mapplewells | Ashfield | 28,317 + 14,159 indicative – 3 rd term |
| Arnold Mill | Gedling | 28,317 + 14,159 indicative – 3 rd term |
| Edgewood | Gedling | 28,317 + 14,159 indicative – 3 rd term |
| Dalestorth | Ashfield | 28,317 + 14,159 indicative – 3 rd term |
| Sutton Cum Lound | Bassetlaw | 28,317 + 14,159 indicative – 3 rd term |
| Total | | <u>198,219</u> |