

## **REPORT ON THE DISTRIBUTION OF THE PUPIL GROWTH FUND (STAFFING AND NON-STAFFING) FOR 2017/18**

### **Purpose of the Report**

1. To update the Forum on the distribution to schools of additional funding, top sliced from the Dedicated Schools Grant, to ensure that infant class sizes are not breached, schools do not experience financial detriment as a result of Basic Need expansion and ensure that where a PAN has grown by 25 or more the staffing impact at Key Stage 2 can be mitigated.
2. To indicate to forum the cost of extending pupil growth fund support to schools expanded by ½ form of entry into key stage 2

### **Information and Advice**

3. Following the commitment of Schools Forum to the creation of a £1,000,000 pupil growth fund (staffing and non-staffing) for 2017/18, criteria were agreed to ensure that this ring fenced fund was appropriately distributed to schools.
4. The funding of £1,211,000 (Including £211,000 carried forward from 2015/16) for 2016/17 was underspent by £285,000 therefore the effective budget for 2017/18 stands at £1,285,000.
5. 2 schools received a 3<sup>rd</sup> term of PGF support in academic year 2016/17 which was agreed previously. This funding amounted to £27,654
6. 11 schools qualify for Key Stage 2 PGF support where their PAN had increased by 25 or more causing them to recruit an additional teacher, (Appendix A). This funding amounts to £307,252 with £13,966 indicative in 2018/19.
7. 7 schools qualify for 2<sup>nd</sup> phase funding support following ½ form expansion in 2015. This funding amounted to £195,524
8. 7 schools qualify for funding for 3 terms of PGF support due to unavoidable breaches of ICS regulations. This funding amounts to £195,524 in 2017/18. The 3<sup>rd</sup> term of funding will accrue as a payment in 2018/19 and amounts to £97,762.
9. If agreed, 3 schools will qualify for key Stage 2 funding following ½ form expansion in 2013. If agreed this funding would amount to £83,796

10. If agreed, 1 school will be funded retrospectively having been unrecorded previously. This will amount to £27,932.
11. If agreed 2 schools will qualify for 2 terms of PGF funding arising from 2017/17 Basic need expansion. This funding will amount to £55,864.
12. This ring fenced fund has so far been allocated to 27 schools (see appendix A) to ensure that these schools do not: breach infant class sizes as a result of accepting a pupils above PAN or be faced with funding lagged staffing costs at Key stage 2.
13. If approved, the PGF requirement will be £1,005,274 from a budget of £1,285,000
14. The current standing of this budget is an underspend of £279,726
15. This ring fenced fund has been sufficient to meet current identified need, if any further need arises during the year this will be reported. Any underspend will be returned to Schools Forum and be rolled forward to the 2018/19 allocation.

## **RECOMMENDATION/S**

### **That the Schools Forum:**

1. Notes the content of the report and agrees the allocations made from the growth fund arising from previously agreed criteria.
2. Continues to monitor the use of this fund throughout 2017-18, & considers the level of funding & criteria for future years, in light of any in-year allocations.
3. Agrees the indicative 3<sup>rd</sup> term funding for the £111,728 schools requiring 3 term support.
4. Agrees to extend pupil growth fund support into Key stage 2 for ½ form entry expansions. These allocations to be made in NCY 3 and NCY 5 (4<sup>th</sup> and 6<sup>th</sup> year after expansion).
5. Agrees retrospective funding of previously unreported schools
6. Agrees funding of 2017/18 basic need allocations

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**Pupil Growth Fund allocations as at June 2017****Appendix A**

£

3<sup>rd</sup> term carry forward schools<sup>2</sup>

Barnby Road	Newark	13,827
Lambley	Gedling	13,827

PAN increase by 25+ and Key Stage 2 schools<sup>2</sup>

Heymann	Rushcliffe	27,932
Barnby Road	Newark	27,932 + 13,966 indicative – 3 <sup>rd</sup> term
Northfield	Mansfield	27,932
Chuter Ede	Newark	27,932
Beardall Fields	Ashfield	27,932
Abbey	Mansfield	27,932
Stanhope	Gedling	27,932
Kingsway	Ashfield	27,932
King Edward	Mansfield	27,932
Ordsall	Bassetlaw	27,932
Sutton Road	Mansfield	27,932

Basic Need expansions 2015 2<sup>nd</sup> tranche<sup>2</sup>

Butler's Hill Infant	Ashfield	27,932
Central Infant	Gedling	27,932
Manor Park Infant	Gedling	27,932
Pinewood Infant	Gedling	27,932
Robert Mellors	Gedling	27,392
Heatherley	Mansfield	27,932
Farmilo	Mansfield	27,932

Over PAN admissions causing ICS breach<sup>2</sup>

Mapplewells	Ashfield	27,932 + 13,966 indicative – 3 <sup>rd</sup> term
Arnold Mill	Gedling	27,932 + 13,966 indicative – 3 <sup>rd</sup> term
Arnold View	Gedling	27,932 + 13,966 indicative – 3 <sup>rd</sup> term
Edgewood	Ashfield	27,932 + 13,966 indicative – 3 <sup>rd</sup> term
St Andrew's	Ashfield	27,932 + 13,966 indicative – 3 <sup>rd</sup> term
Dalestorth*	Mansfield	27,932 + 13,966 indicative – 3 <sup>rd</sup> term
Roundhill	Broxtowe	27,932 + 13,966 indicative – 3 <sup>rd</sup> term

Key Stage 2 ½ form expansions – from 2013 – subject to approval by Schools Forum

Dalestorth <sup>1</sup>	Mansfield	27,932
Rosebrook F High <sup>1</sup>	Mansfield	27,932
St Peter's <sup>1</sup>	Mansfield	27,932

Basic Need 2013 – previously unreported

Holy Trinity <sup>1</sup>	Mansfield	27,932
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Basic Need 2017/18

Horsendale <sup>1</sup>	Broxtowe	27,932
Brookside <sup>1</sup>	Rushcliffe	27,932

<sup>1</sup> Subject to agreement by Schools Forum.<sup>2</sup> Qualify under previously agreed criteria.