

REPORT ON THE DISTRIBUTION OF THE PUPIL GROWTH FUND (STAFFING AND NON-STAFFING) FOR 2016/17

Purpose of the Report

1. To update the Forum on the distribution to schools of additional funding, top sliced from the Dedicated Schools Grant, to ensure that infant class sizes are not breached, schools do not experience financial detriment as a result of Basic Need expansion and ensure that where a PAN has grown by 25 or more the staffing impact at Key Stage 2 can be mitigated.

Information and Advice

2. Following the commitment of Schools Forum to the creation of a £1,000,000 pupil growth fund made up of staff and non-staffing budget for 2016/17, criteria was agreed to ensure that this ring fenced fund was appropriately distributed to schools.
3. The funding of £800,000 for 2015/16 was underspent by £187,434 therefore the effective budget for 2016/17 stood at £1,187,434.
4. 2 schools received a 3rd term of PGF support in financial year 2016/17 (Appendix A) which was agreed previously. This funding amounted to £26,832
5. 5 schools received Key Stage 2 PGF support where their PAN had increased by 25 or more causing them to recruit an additional teacher, (Appendix A). This funding amounted to £138,265.
6. This ring fenced fund has so far been allocated to 32 schools (see appendix A) to ensure that these schools do not: breach infant class sizes as a result of accepting a pupils above PAN, suffer an adverse financial impact in terms of energy and consumable costs or be faced with funding lagged staffing costs at Key stage 2.
7. PGF (staffing and non-staffing) has been agreed by Schools Forum to mitigate the impact of the pattern of lagged funding in schools expanded as a result of Basic Need expansions. The amount allocated currently stands at £939,400
8. 2 schools (Appendix A) will require a 3rd term of PGF funding to be carried forward from this allocation the following year. This carry forward will amount to £27,654.
9. If approved, the PGF requirement will be £885,642, from a budget of £1,187,434.

10. The current standing of this budget is an underspend of £274,138 (including commitments).

11. This ring fenced fund has been sufficient to meet current identified need, if any further need arises during the year this will be reported. Any underspend will be returned to Schools Forum and be rolled forward to the 2017/18 allocation.

RECOMMENDATION/S

That the Schools Forum:

1. Notes the content of the report and the allocations made from the growth fund.
2. Continues to monitor the use of this fund throughout 2016-17, & considers the level of funding & criteria for future years, in light of any in-year allocations.
3. Considers confirming the indicative 3rd term funding for the 2 schools requiring 3 term support.

For any enquiries about this report please contact:

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Pupil Growth Fund allocations as at November 2016

Appendix A

£

3rd term carry forward schools

Edgewood	Ashfield	13,416	
Kneesall	Newark	13,416	

PAN increase by 25+ and Key Stage 2* schools

Heymann*	Rushcliffe	27,653	
Abbey*	Mansfield	27,653	
Chuter Ede*	Newark	27,653	
Barnby Road*	Newark	27,653	+ 13,416
Northfield*	Mansfield	27,653	

PAN increase by 25+

King Edward	Mansfield	27,653	+ 19,000 non-staffing
Ordsall	Bassetlaw	27,653	+ 16,500 non-staffing
Sutton Road	Mansfield	27,653	+ 15,000 non-staffing
Stanhope	Gedling	27,653	

Basic Need expansions 2016 and 2014 2nd tranche

Roundhill	Broxtowe	27,653	
Forest Town	Mansfield	27,653	
Hillocks	Ashfield	27,653	
Kimberley	Broxtowe	27,653	+ 5,000 non-staffing
Beardall Fields	Ashfield	27,653	
Manor Park Inf.	Gedling	27,653	
St Augustine's	Bassetlaw	27,653	+ 9,000 non-staffing
Crescent	Mansfield	27,653	+ 7,500 non-staffing
Lantern Lane	Rushcliffe	27,653	
Mapplewells	Ashfield	27,653	+ 8,000 non-staffing
Farmilo	Mansfield	27,653	+ 7,500 non-staffing
Kingsway	Ashfield	27,653	+ 9,000 non-staffing
Dalestorth	Ashfield		+ 3,000 non-staffing
Broomhill	Ashfield		+ 3,000 non-staffing

Over PAN/excepted & elevated recruitment admissions causing ICS breach

Edgewood	Ashfield	27,653	+ 13,827 indicative
Lambley	Gedling	27,653	+ 13,827 indicative
St Michael's	Newark	13,416	
John Blow	Newark	13,416	
Wadsworth Fields	Broxtowe	27,653	+ 1,500 non-staffing
Bestwood Hawth	Gedling	27,653	
Hallcroft Infant	Bassetlaw	27,653	

Bulge year expansions 2015, continuing impact

Bramble Academy	Mansfield	13,416	
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