

Early Years Block Funding Formula			
Factor	2015-16 Nottinghamshire Criteria	Schools Forum recommendation for application of the factor in 2016-17	
Pupil led factors			
1	Base hourly rate for 2 year olds (Compulsory factor)	£5.09 per hour (includes a temporary increase of 21p agreed by the Schools Forum to be funded from the DSG Non ISB reserve)	That the base hourly rate be maintained at the 2015/16 level.
2	Base hourly rate for 3 - 4 year olds (Compulsory factor)	£2,149 per annum £3.77 for PVI (38 weeks per annum) £3.67 Maintained schools (39 weeks per annum)	That the per annum amount be increased to £2,280 to be funded on a temporary basis from the DSG Non ISB reserve: £4.00 for PVIs (38 weeks per annum) £3.90 for maintained schools (39 weeks per annum)
3	Deprivation (Compulsory factor)	Free School Meals indicator £0.55 per hour	That the rate per hour be reduced to £0.05 per hour.
4	Meal Allowance Discretionary local factor	£1.53 per meal for children attracting the deprivation supplement PVI providers only	That the factor is retained and continues at the 2015/16 amount.
Non Pupil Led Factors			
5	Sustainability supplement Discretionary local factor	£10,360 for schools whose nursery unit/foundation unit was historically less than 20 places. 19 named maintained schools	That the factor be removed for 2016/17 but the 19 schools affected would receive a phased reduction over the next two years.

Schools Block Funding Formula			
Factor	2015-16 Guidance	Schools Forum recommendation for application of the factor in 2016-17	
Pupil Led Factors			
1	<p>Basic per pupil entitlement - age weighted pupil unit (AWPU)</p> <p>(Compulsory factor)</p>	<p>Single unit value for primary – the value of the primary AWPU must be greater than £2,000</p> <p>Single unit value for each of KS3 and KS4 – the value of the KS3 and KS4 AWPU must be greater than £3,000</p>	<p>That the AWPU rates be proportionally adjusted in order to maintain the overall primary to secondary funding ratio of 1:1.265 for 2016-17</p>
2	<p>Deprivation</p> <p>(Compulsory factor)</p>	<p>Continues to be measured by free school meals (either single year or Ever6 indicators) and/or Income Deprivation Affecting Children Index (IDACI).</p> <p>Separate unit values for primary and secondary phase are still permitted.</p> <p>Local authorities and Schools Forums are requested to determine an appropriate proportion of schools block funding to allocate through this factor.</p>	<p>That the same percentage of total funding, deprivation indicators, and weightings should be used to allocate deprivation funding in 2016-17 as were used in 2015-16 BUT that this should be subject to an early review for the 2017/18 budget setting process.</p>
3	<p>Prior attainment (Low Cost, High Incidence SEN)</p> <p>(An optional factor that Nottinghamshire chose to adopt for 2015-16)</p>	<p>Primary pupils continue to be identified by Early Years Foundation Stage Profile (EYFSP). Pupils in Years 2 to 5 will be identified by a score of less than 78 or 73</p>	<p>That the factor continues to be included, and that we retain the current proportion of funding, and method for distributing that funding as in 2015-16</p>

		<p>points on the old EYFSP. Pupils in Year 1 will be identified as those not achieving a 'good' level of development.</p> <p>Secondary pupils continue to be identified by Key Stage 2 assessments, but will now be identified as achieving Level 3 or below in English OR mathematics.</p> <p>Separate unit values for primary and secondary phase are still permitted.</p>	
4	<p>Looked after children</p> <p>(An optional factor that Nottinghamshire chose to adopt for 2015-16)</p>	<p>A single unit value for both phases will remain.</p> <p>A single indicator will now be provided, covering all pupils who have been looked after for one day or more on 31 March 2015.</p>	<p>That the factor continues to be included, and that a fixed unit value of £3,000 should continue to be used to allocate this funding in 2016-17</p>
5	<p>English as an additional language (EAL)</p> <p>(An optional factor that Nottinghamshire chose to adopt for 2015-16)</p>	<p>Pupils will continue to attract funding for a maximum of three years after the pupil enters the statutory age school system.</p> <p>Separate unit values for primary and secondary phase are still permitted.</p>	<p>That the factor is retained, and that the same percentage of total funding should be allocated through the EAL factor with a single unit value in 2016-17</p>
6	<p>Pupil mobility</p> <p>(An optional factor that</p>	<p>Pupils starting school at non-standard start dates (i.e. not August, September or</p>	<p>That the factor is retained and that the same percentage of total funding should be allocated through the Pupil Mobility factor in 2016-17, with a</p>

	Nottinghamshire chose to adopt for 2015-16)	January for Year R) in the last three academic years. A 10% threshold will now apply to attract funding. Separate unit values for primary and secondary phase are still permitted.	single unit value
Non Pupil Led Factors			
7	Sparsity (an optional factor that Nottinghamshire chose not to adopt for 2015-16)	A fixed or variable amount to a maximum of £100,000 may be applied to small schools where the average distance (as the crow flies) to pupils' second nearest school is >2 miles primary >3 miles secondary To be classed as a small school, primary schools must have a maximum of 150 pupils on roll and secondary schools must have a maximum of 600 pupils on roll to qualify.	That Nottinghamshire does not adopt this factor for 2016-17
8	Lump sum (an optional factor that Nottinghamshire chose to adopt for 2015-16)	Lump sum value may be different for primary and secondary phase, with an upper limit of £175,000. The value used for <u>each phase</u> must be applied to all schools in that phase. Merging schools will be	That the factor is retained, with both Primary and Secondary phases receiving £100,000 per school, as in 2015-16 and that Nottinghamshire does not apply for an exceptional factor for amalgamating schools

		<p>permitted to keep 85% of the two lump sums for the next financial year in which they merge.</p> <p>Local Authorities may apply for an exceptional factor to pay a further allowance in the second year after amalgamation.</p>	
9	<p>Split sites</p> <p>(an optional factor that Nottinghamshire chose to adopt for 2015-16)</p>	<p>The criteria used for this factor can continue to be determined locally but must clearly define what constitutes a split site and how much is paid.</p>	<p>That the factor be retained and that the current methodology and funding for split site schools continues</p>
10	<p>Rates</p> <p>(an optional factor that Nottinghamshire chose to adopt for 2015-16)</p>	<p>Rates will continue to be funded at the latest estimate of cost.</p>	<p>That the current arrangement to pay rates centrally continues</p>
Exceptional Factors			
11	<p>Joint Use and Rental</p>	<p>In 2013-14 Nottinghamshire was successful in its application to use exceptional factors for joint use arrangements and rental of premises. Approved factors can continue to be applied but any new ones must be approved by the Education Funding Agency.</p>	<p>That the exceptional factors for joint use and rental continue to be applied for 2016/17</p>