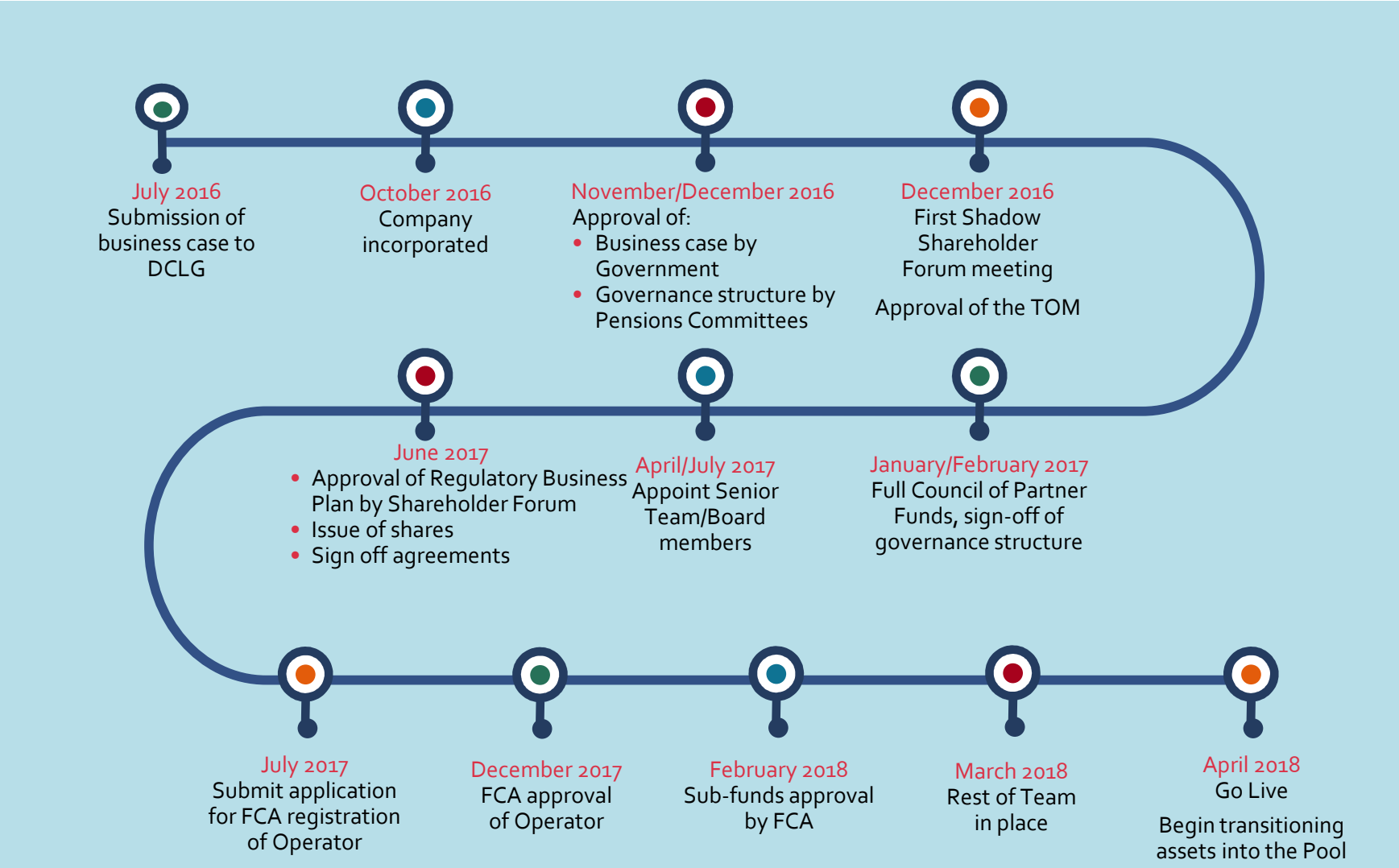
Appendix A


July 2016
Submission of business case to DCLG
October 2016
Company incorporated
November/December 2016
Approval of:
• Business case by Government
• Governance structure by Pensions Committees
December 2016
First Shadow Shareholder Forum meeting
Approval of the TOM
January/February 2017
Full Council of Partner Funds, sign-off of governance structure
April/July 2017
Appoint Senior Team/Board members
June 2017
• Approval of Regulatory Business Plan by Shareholder Forum
• Issue of shares
• Sign off agreements
July 2017
Submit application for FCA registration of Operator
December 2017
FCA approval of Operator
February 2018
Sub-funds approval by FCA
March 2018
Rest of Team in place
April 2018
Go Live
Begin transitioning assets into the Pool