EHCHUBGUIDEGEN7_ANNREVPROCESS



Education, Health and Care Hub

EHC Hub Guidance Annual Reviews



For more information about the EHC process click O About EHC

The following gives an overview of the annual review screens available with the EHC Hub:

ANNUAL REVIEWS

Once an EHCP has been finalised it should be reviewed annually in line with EHC legislation. Reviews can be arranged as soon as a plan is finalised, to do this in the **Case Home** screen click the ^{Open review at the current stage} hyperlink in the **Review in Progress** screen

			Show less inf	ormation ^				
Education, Heal	th & Care Plan							
he current EHC Plan was finalise	ed on 16/07/2018							
Download EHC Plan Ame	nd Live Plan							
C Review in progr	ess							
he current EHC Plan must be rev	viewed before 16/07/2019							
pen review at the current stage								
nis will open a	new EHC Pla	n Review s	creen		>		>	
27	Contribute views	Madi	y	Report	-	Decision	-	Plan
ew process to be completed by: 16	5/07/2019	Weeu		nepolt		Devision		r idil
HC Plan Review	Heeting	w, you will find details of	the proposed EHC Review	meeting including who ha	ve currently been i	nvited to attend. If you w	ould like to have o	thers invited who
ne local authority is responsible f	or organizing the EHC Review (e.g. EOTAS, EHE), you ca	n arrange the EHC Review	using this page.				
can start to arrange the meeting	g at any point and save the deta	ails in draft until you are re	eady to confirm. Once you	choose to Book Meeting, i	nvitations will auto	omatically be sent to all n	named invitees.	
east 2 weeks' notice must be giv	en to all invitees. You may find	it useful to give longer no	otice to maximize attendar	ice and ensure there is tim	e for written contri	butions to be received a	nd circulated e.g. 8	3 weeks.
anging the roview meeting	leview meeting must be sent to	oure parents(s) and/or the	e young person, representa	auves from Education. Hea			THE PRINCETION COT	tting
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				Cancel changes Save change
EHC Plan Review Meeting	g Details			
rranged By: Coordinator Jamie (coo	rdinator_jamie@openobjects.com)			
Date of meeting:		* Start time:	End time:	
29/12/2018		09:00	12:00	
Location:				
School hall.				
Additional Meeting Information. e.g.	Accessibility instructions/ requirements etc:			
Review Information (Private - SEND C	Dnly):			
· · · · · · · · · · · · · · · · · · ·				
eople invited to attend t	the EHC Plan Review meeting			
Parent(s), Carer(s) and/	/or Guardian(s) invited to attend.			
Name	Email address		Invitation sent	Will attend
Jamie Parent	parent_jamie@openobjects.com			Meeting not yet confirmed
				+Add Parent, Carer or Guar
Professionals and/or te	eams invited to attend.			
Professionals and/or te	eams invited to attend. Email address	Specialism	Invitation sent	Will attend
Professionals and/or te Name Jamie SENCo	eams invited to attend. Email address senco_jamie@openobjects.com	Specialism	Invitation sent	Will attend Meeting not yet confirmed
Professionals and/or te Name Jamie SENCo	eams invited to attend. Email address senco_jamie@openobjects.com	Specialism Education	Invitation sent	Will attend Meeting not yet confirmed
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Professionals and/or te Name Jamie SENCo a person has bee ritees. add a person to dd Parent, Carer or Guard ntact details	eams invited to attend.	Specialism Education	he person to rei rlink, for examp vhere you can e	Will attend Meeting not yet confirmed • + Add Profession move them from the le, click enter the person's
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Once the meeting has be Save in draft or you can co	een arranged you can eith onfirm and send out invitat	ier save the meet	ing as draft by clickin Confirm and send invitations	ng
Contribute Views	Contribute views			
This part of the annual re professionals, teams or of the child/young perso	eview process allows infor organisations ahead of the n and their parents or care	mation to be requered to be requered to be review meeting. Bers on how progree	uested from involved It can also capture t ess is being made.	the views
Requests for information Team Member Job Titl Lisa's views Do you feel that you are making progress towards som Yes No What do you feel has been working well?:	e Specialism ne or all of the outcomes set out in your EHC Plan?:	Status		Save views
What do you feel is not working well and would like to l	be different? :			
Things that are important to me	Things that are working well at home and school	Other information I think is importation with the second s	ant to know	know about my past
Once the individual's vie system. Meeting	ws have been captured cl	ick ^{Save views} sav	e the information on	the
EHC Plan Review Meeting This is a record of the EHC Review Meeting. It includes the names of everyone that was invited, wh The full details of the discussions held at the meeting	g no attended and when the meeting took place. , and any recommendations made, are captured in the next Show less info	stage of the EHCP Review pathway - "Re rrmation ∧	eport".	
EHC Plan Review Meeting Details Date: 14/12/2018 Location: School hall		Start time: Enc	d time:	
Record of people who were invite Parents, Carers and/or Guardians who were	ed and who attended the EHC Plan Re invited and who attended	eview Meeting		
Name	Email address		Invitation sent	Attended meeting?
Chris	parent_chris@openobjects.com			Yes
Professionals and/or teams who were invite	ed and who attended			
	5			



This section holds the full EHC review report. The report has several sections and includes a view on how the child or young person is currently progressing towards each outcome, as well as any recommendations for changes/ amendments to the EHC Plan.

Publish review report by: 28/12/2018	Review process to be completed by: 06/09/2019
EHCD Paview Peport	
Here you will find the full EHC Review Report. The report has been written as a result of the discussions held at the review meeting and it	the views/ information provided ahead of that meeting.
Each section of the report includes a view on how the child or young person is currently progressing towards each outcome, as well as a	any recommendations for changes/ amendments to the EHC Plan.
The local authority will consider the contents of the report and any supporting documentation/ evidence and will publish their decision of	on whether the EHC Plan needs to be amended, ceased or maintained in its current
form until the next annual review.	
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Report Areas	
Details of the child or young person's current education setting	The report has no information for this area
The child or young person's views	The report has no information for this area
The parent(s) or carer(s) views	The report has no information for this area
Health	>
-	
To access information that has been recorded click the , the	he content available will be displayed
Health	
Outcome(s)	
Outcome 1	
Outcome	
X00000000X	
Current progress towards this outcome: Not able to comment	
Steps to achieving this outcome Date to achieve by	Progress
Are any changes needed to this outcome?:	
No	
Are any additional short term targets needed to support the child or young person to achieve this outcome?:	
No	
New/additional stens to achieve this outcome	
Steps to achieving outcome	Date to be achieved by
new step	
To download a copy of the report, click Download this will d	open a copy of the report in a PDF
Decision W	

The next section confirms the decision that has be	een made because of the recent EHC review
Publish decision by: 11/01/2019	Review process to be completed by: 06/09/2019
Decision following EHC Plan Review As a result of the recent EHC Review, the Local Authority will consider the information provided in the Annual Re whether the current EHC Plan needs to be amended, ceased or maintained until the next review, notifying the pa what the proposed decision is what the final decision is	view Report, and any supporting documentation/ evidence. The local authority will make a decision about rent at two stages:
Show less in	ormation ^
	ل Download
Decision Details	
Decision: The Local Authority have decided to change the EHC Plan	Date of decision: 06/09/2018
Reason for decision: Needs amend.	
Private notes (internal use only):	
Again, a copy of the decision report can be downl	oaded by clicking 🕘 Download , the decision

report will be output to a PDF



This is the final section of the review screens and holds the details of the revised EHC Plan, the draft plan can be shared by clicking Share Draft as with the full EHC assessment process – See guidance sheet EHCHUBGUIDE3a_ASSESSMENT for further details.